

INVENTORY WORKSHEET INSTRUCTIONS

Fill in all known applicable information. If a section does not apply to you, mark it N/A. If there is not enough room, use extra sheets of paper and number it the same as the form. Please provide us with a copy of either the deed or title policy to any real property (Land). It is very important to have the information from one of these documents. Insurance policies or tax statements will not suffice.

SEPARATE PROPERTY IS:

1. Property owned prior to marriage.
2. Property acquired during marriage by specific gift to you or your spouse, not both. The intent to be a gift to one or the other must be clear and evident at the time of the gift.
3. Property inherited.
4. Property in payment of personal injuries, with the exception of lost wages and out of pocket expenses.
5. Property that can be clearly shown to have been purchased with the proceeds of the sale of separate property.
6. Certain other special situations such as Oil Royalties. Be sure we know about all payments you have received.

COMMUNITY PROPERTY IS:

1. Property acquired during the marriage that is not separate property.

PRE-NUPTIAL AND PARTITION AGREEMENTS:

Can vary the rules and statements set out here. If you have such an agreement, let us know.

THE PRESUMPTION OF COMMUNITY:

All property owned at the time of divorce is presumed to be community property. The person claiming property to be separate property must prove it by clear and convincing evidence.

THE INCEPTION OF TITLE RULE:

All property acquires its character as separate or community at the time it is acquired, and it does not change. This is a general rule, there are some exceptions.

REIMBURSEMENT:

- If you have
- * paid separate money to purchase or enhance the value of community property,
 - * paid community money to enhance the value of your spouse's separate property, or if
 - * your spouse has increased the value of his/her separate business at the expense of the community estate,
 - * Be sure to let us know! We may be able to request repayment or reimbursement for these funds.

CAUTION ! If you state a value in this inventory or claim that property is a particular type of property, you **CANNOT** present evidence at the trial to prove anything different. You may be stuck with what you put in here.

CAUTION ! YOU COULD LOSE SEPARATE PROPERTY IF WE DO NOT KNOW ABOUT IT. IF WE KNOW ABOUT IT, WE CAN PROTECT IT. DO NOT WAIT UNTIL TRIAL TO TELL US ABOUT SEPARATE PROPERTY. IT WILL BE TOO LATE.

INVENTORY AND APPRAISEMENT WORKSHEET OF _____
(name)

Community Estate of the Parties

1. Real Property (include any property purchased by contract for deed, such as Texas Veterans Land Board property, property purchased in recreational developments, and time-shares)

1.A. Street address: _____

County of location: _____

Description of improvements, if any: _____

Legal description: _____

Current fair market value (as of _____): \$ _____

Name of mortgage company and account number, if any: _____

Current balance of mortgage (as of _____): \$ _____

Other liens against property: _____

Current net equity in property: \$ _____

1.B. Street address: _____

County of location: _____

Description of improvements, if any: _____

Legal description: _____

Current fair market value (as of _____): \$ _____

Name of mortgage company and account number, if any: _____

Current balance of mortgage (as of _____): \$ _____

Other liens against property: _____

Current net equity in property: \$ _____

2. Mineral Interests (include any property in which the parties own the mineral estate, separate and apart from the surface estate, such as oil and gas leases; also include royalty interests, working interests, and producing and nonproducing oil and gas wells)

2.A. Name of mineral interest/lease/well: _____

Type of interest: _____

County of location: _____

Legal description: _____

Name of producer/operator: _____

Current value (as of _____): \$ _____

2.B. Name of mineral interest/lease/well: _____

Type of interest: _____

County of location: _____

Legal description: _____

Name of producer/operator: _____

Current value (as of _____): \$ _____

3. Cash and Accounts with Financial Institutions (include cash, traveler's checks, money orders, and accounts with commercial banks, savings banks, credit unions, and funds on deposit with attorneys and other third parties; exclude accounts with brokerage houses and all retirement accounts)

3.A. Cash on hand: _____

3.B. Traveler's checks: _____

3.C. Money orders: _____

3.D. Name of financial institution: _____

Account name: _____

Account number: _____

Type of account: (checking/savings/money market/certificate of deposit) _____

Name(s) on withdrawal cards: _____

Current account balance (as of _____): \$ _____

3.E. Name of financial institution: _____

Account name: _____

Account number: _____

Type of account: (checking/savings/money market/certificate of deposit) _____

Name(s) on withdrawal cards: _____

Current account balance (as of _____): \$ _____

3.F. Name of financial institution: _____

Account name: _____

Account number: _____

Type of account: (checking/savings/money market/certificate of deposit) _____

Name(s) on withdrawal cards: _____

Current account balance (as of _____): \$ _____

3.G. Name of financial institution: _____

Account name: _____

Account number: _____

Type of account: (checking/savings/money market/certificate of deposit) _____

Name(s) on withdrawal cards: _____

Current account balance (as of _____): \$ _____

4. **Brokerage/Mutual Fund Accounts**

4.A. Name of brokerage firm/mutual fund: _____

Address of brokerage firm/mutual fund: _____

Name account held in: _____

Name of account (and subaccounts if any): _____

Account number (and numbers of subaccounts if any): _____

Margin loan balance (as of _____): \$ _____

Value of community interest in each account (and subaccounts if any) (as of _____):

4.B. Name of brokerage firm/mutual fund: _____

Address of brokerage firm/mutual fund: _____

Name account held in: _____

Name of account (and subaccounts if any): _____

Account number (and numbers of subaccounts if any): _____

Margin loan balance (as of _____): \$ _____

Value of community interest in each account (and subaccounts if any) (as of _____):

5. Publicly Traded Stocks, Bonds, and Other Securities (include securities not in a brokerage account, mutual fund, or retirement fund)

5.A. Name of security: _____

Number of shares: _____

Type of security: [common stock/preferred stock/bond/other security]: _____

Certificate numbers: _____

In possession of: _____

Name of exchange on which listed: _____

Pledged as collateral? [Yes/No]

Current market value (as of _____): \$ _____

Value of community interest(as of _____): \$ _____

6. Stock Options (include all exercisable, nonexercisable, vested and nonvested stock options regardless of any restrictions on transfer)

6.A. Name of company: _____

Date of option/grant: _____

Vesting schedule: _____

Number of options: _____

Are the options exercisable? [Yes/No]

Are the options registered? [Yes/No]

Current stock price: \$ _____

Strike price: \$ _____

Current net market value (as of _____): \$ _____

Value of community interest (as of _____): \$ _____

6.B. Name of company: _____

Date of option/grant: _____

Vesting schedule: _____

Number of options: _____

Are the options exercisable? [Yes/No]

Are the options registered? [Yes/No]

Current stock price: \$ _____

Strike price: \$ _____

Current net market value (as of _____): \$ _____

Value of community interest (as of _____): \$ _____

7. Bonuses

7.A. Name of company: _____

Date bonus expected to be paid: _____

Anticipated amount of bonus: \$ _____

7.B. Name of company: _____

Date bonus expected to be paid: _____

Anticipated amount of bonus: \$ _____

8. Closely Held Business Interests (include sole proprietorships, professional practices, corporations, partnerships, limited liability companies and partnerships, joint ventures, and other nonpublicly traded business entities)

8.A. Name of business: _____

Address: _____

Type of business organization: _____

Percentage of ownership: _____

Number of shares owned (if applicable): _____

Value (as of _____): \$ _____

Balance of accounts receivable if on cash accounting basis: \$ _____

Balance of liabilities if on cash accounting basis: <\$ _____ >

9. Retirement Benefits

9.A. *Defined Contribution Plans* (a plan that provides for an individual account for a participant and for benefits based solely on the amount contributed to the participant's account; IRC §§ 401(k), 403(b))

9.A.1. Exact name of plan: _____

Name and address of plan administrator: _____

Employee: _____

Employer: _____

Starting date of creditable service: _____

Percentage employee is vested: _____

Account name: _____

Account number: _____

Account balance as of date of marriage: \$ _____

Payee of survivor benefits: _____

Designated beneficiary: _____

Current account balance (as of _____): \$ _____

Balance of loan against plan: \$ _____

Value of community interest in plan (as of _____): \$ _____

9.A.2. Exact name of plan: _____

Name and address of plan administrator: _____

Employee: _____

Employer: _____

Starting date of creditable service: _____

Percentage employee is vested: _____

Account name: _____

Account number: _____

Account balance as of date of marriage: \$ _____

Payee of survivor benefits: _____

Designated beneficiary: _____

Current account balance (as of _____): \$ _____

Balance of loan against plan: \$ _____

Value of community interest in plan (as of _____): \$ _____

9.B. *Defined Benefit Plan* (any plan that is not a defined contribution plan and that usually involves payment of benefits according to a formula)

9.B.1. Exact name of plan: _____

Name and address of plan administrator: _____

Employee: _____

Employer: _____

Starting date of creditable service: _____

Percentage employee is vested: _____

Designated beneficiary: _____

Payee of survivor benefits: _____

Description of benefits: _____

Value of community interest in plan (as of _____): \$ _____

9.B.2. Exact name of plan: _____

Name and address of plan administrator: _____

Employee: _____

Employer: _____

Starting date of creditable service: _____

Percentage employee is vested: _____

Designated beneficiary: _____

Payee of survivor benefits: _____

Description of benefits: _____

Value of community interest in plan (as of _____): \$ _____

9.C. *IRA/SEP*

9.C.1. Name of financial institution: _____

Account name: _____

Account number: _____

Payee of survivor benefits: _____

Designated beneficiary: _____

Current account balance (as of _____): \$ _____

Value of community interest (as of _____): \$ _____

9.C.2. Name of financial institution: _____

Account name: _____

Account number: _____

Payee of survivor benefits: _____

Designated beneficiary: _____

Current account balance (as of _____): \$ _____

Value of community interest (as of _____): \$ _____

9.D. *Military Benefits*

9.D.1. Branch of service: _____

Name of service member: _____

Rank/pay grade of service member: _____

Starting date of creditable service: _____

Status of service member: [active/reserve/retired]

Payee of survivor benefits: _____

Description of benefits: _____

Monthly benefit payable: \$ _____

Value of community interest in plan (as of _____): \$ _____

Percentage of plan that is community: _____ %

9.D.2. Branch of service: _____

Name of service member: _____

Rank/pay grade of service member: _____

Starting date of creditable service: _____

Status of service member: [active/reserve/retired]

Payee of survivor benefits: _____

Description of benefits: _____

Monthly benefit payable: \$ _____

Value of community interest in plan (as of _____): \$ _____

Percentage of plan that is community: _____ %

9.E. *Nonqualified Plans*

9.E.1. Name of financial institution: _____

Account name: _____

Account number: _____

Account balance as of date of marriage: \$ _____

Payee of survivor benefits: _____

Designated beneficiary: _____

Value of community interest in plan (as of _____): \$ _____

9.E.2. Name of financial institution: _____

Account name: _____

Account number: _____

Account balance as of date of marriage: \$ _____

Payee of survivor benefits: _____

Designated beneficiary: _____

Value of community interest in plan (as of _____): \$ _____

9.F. *Government Benefits* (civil service, teacher, railroad, state and local)

9.F.1. Name of plan: _____

Account name: _____

Account number: _____

Account balance as of date of marriage: \$ _____

Payee of survivor benefits: _____

Designated beneficiary: _____

Value of community interest in plan (as of _____): \$ _____

9.F.2. Name of plan: _____

Account name: _____

Account number: _____

Account balance as of date of marriage: _____

Payee of survivor benefits: _____

Designated beneficiary: _____

Value of community interest in plan (as of _____): \$ _____

10. Other Deferred Compensation Benefits (e.g., worker's compensation, disability benefits, other "special payments", and other forms of compensation)

10.A. Husband

Description of Asset	Value
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10.B. Wife

Description of Asset	Value
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11. Insurance and Annuities

11.A. *Life Insurance*

11.A.1. Name of insurance company: _____

Policy number: _____

Name of insured: _____

Name of owner: _____

Type of insurance: [term/whole/universal]

Amount of premiums [monthly/quarterly/semiannually]: \$ _____

Date of issue: _____

Face amount: _____

Cash surrender value on date of marriage: _____

Current cash surrender value: _____

Designated beneficiary: _____

Balance of loan against policy: \$ _____

11.A.2. Name of insurance company: _____

Policy number: _____

Name of insured: _____

Name of owner: _____

Type of insurance: [term/whole/universal]

Amount of premiums [monthly/quarterly/semiannually]: \$ _____

Date of issue: _____

Face amount: _____

Cash surrender value on date of marriage: _____

Current cash surrender value: \$ _____

Designated beneficiary: _____

Balance of loan against policy: \$ _____

11.B. Annuities

11.B.1. Name of company: _____

Policy number: _____

Name of annuitant: _____

Name of owner: _____

Type of annuity: _____

Amount of premiums [monthly/quarterly/semiannually]: \$ _____

Date of issue: _____

Face amount: _____

Designated beneficiary: _____

Value on date of marriage: _____

Current value (as of _____): \$ _____

Balance of loan against policy: \$ _____

Value of community interest (as of _____): \$ _____

11.B.2. Name of company: _____

Policy number: _____

Name of annuitant: _____

Name of owner: _____

Type of annuity: _____

Amount of premiums [monthly/quarterly/semiannually]: \$ _____

Date of issue: _____

Face amount: _____

Designated beneficiary: _____

Value on date of marriage: _____

Current value (as of _____): \$ _____

Balance of loan against policy: \$ _____

Value of community interest (as of _____): \$ _____

12. Motor Vehicles, Boats, Airplanes, Cycles, etc. (including mobile homes, trailers, and recreational vehicles; exclude company-owned vehicles)

12.A. Year: _____

Make: _____

Model: _____

Name on certificate of title: _____

In possession of: _____

Vehicle identification number: _____

Name of creditor if loan against vehicle: _____

Current balance (as of _____): \$ _____

Current net equity in vehicle: \$ _____

12.B. Year: _____

Make: _____

Model: _____

Name on certificate of title: _____

In possession of: _____

Vehicle identification number: _____

Name of creditor if loan against vehicle: _____

Current balance (as of _____): \$ _____

Current net equity in vehicle: \$ _____

12.C. Year: _____

Make: _____

Model: _____

Name on certificate of title: _____

In possession of: _____

Vehicle identification number: _____

Name of creditor if loan against vehicle: _____

Current balance (as of _____): \$ _____

Current net equity in vehicle: \$ _____

13. Money Owed to Me or My Spouse (include any expected federal or state income tax refund but do not include receivables connected with a business)

13.A. Name of debtor: _____

Debtor's relationship to you: _____

Is debt evidenced in writing? [Yes/No]

Is debt secured? [Yes/No]

Current loan amount owed (as of _____): \$ _____

14. Household Furniture, Furnishings, and Fixtures

14.A. In possession of husband (attach separate sheet by room if necessary):

Description of Asset	Value
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14.B. In possession of wife (attach separate sheet by room if necessary):

Description of Asset	Value
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15. Electronics and Computers

15.A. In possession of husband (attach separate sheet if necessary):

Description of Asset	Value
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15.B. In possession of wife (attach separate sheet if necessary):

Description of Asset	Value
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16. Antiques, Artwork, and Collections (include any works of art, such as paintings, tapestry, rugs, and coin or stamp collections)

16.A. In possession of husband (attach separate sheet if necessary):

Description of Asset	Value
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16.B. In possession of wife (attach separate sheet if necessary):

Description of Asset	Value
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17. Miscellaneous Sporting Goods and Firearms

17.A. In possession of husband (attach separate sheet if necessary):

Description of Asset	Value
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17.B. In possession of wife (attach separate sheet if necessary):

Description of Asset	Value
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18. Jewelry and Other Personal Items

18.A. In possession of husband (attach separate sheet if necessary):

Description of Asset	Value
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18.B. In possession of wife (attach separate sheet if necessary):

Description of Asset	Value
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19. Livestock (include cattle, horses, and so forth)

19.A. In possession of husband (attach separate sheet if necessary):

Description of Asset	Value
----------------------	-------

19.B. In possession of wife (attach separate sheet if necessary):

Description of Asset	Value
----------------------	-------

20. Club Memberships

20.A. Name of club: _____

Name membership held in: _____

Account number: _____

Current value (as of _____): \$ _____

Method of valuation: _____

20.B. Name of club: _____

Name membership held in: _____

Account number: _____

Current value (as of _____): \$ _____

Method of valuation: _____

21. Travel Award Benefits (include frequent-flyer mileage accounts)

21.A. Name of airline: _____

Account number: _____

Current number of miles (as of _____):

Current value (if any): \$ _____

21.B. Name of airline: _____

Account number: _____

Current number of miles (as of _____):

Value (if any): \$ _____

22. Miscellaneous Assets (include intellectual property, licenses, crops, farm equipment, construction equipment, tools, leases, cemetery lots, gold or silver coins not part of a collection described elsewhere in this inventory, estimated tax payments, tax overpayments, loss carry-forward deductions, lottery tickets/winnings, stadium bonds, stadium seat licenses, seat options, and season tickets)

22.A. In possession of husband (attach separate sheet if necessary):

Description of Asset	Value
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22.B. In possession of wife (attach separate sheet if necessary):

Description of Asset	Value
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23. Safe-Deposit Boxes

23.A. Name of financial institution or other depository:

Box number: _____

Names of persons with access to contents: _____

Items in safe-deposit box: _____

24. Storage Facilities

24.A. Name and location: _____

Unit number: _____

Terms and length of lease: _____

Names of persons with access to contents: _____

Items in storage unit: _____

25. Community Claim for Reimbursement

25.A. Reimbursement claim against husband's separate estate:

Basis of claim: _____

Amount claimed (as of _____): \$ _____

25.B. Reimbursement claim against wife's separate estate:

Basis of claim: _____

Amount claimed (as of _____): \$ _____

26. Equitable Interest(s) of Community Estate

26.A. Equitable interest due to financial contribution of community property to husband's

separate estate:

Basis of claim: _____

Amount of claim (as of _____): \$ _____

26.B. Equitable interest due to financial contribution of community property to wife's separate estate:

Basis of claim: _____

Amount of claim (as of _____): \$ _____

26.C. Equitable interest resulting from use of community property to pay debts on husband's separate property:

Basis of claim: _____

Amount of claim (as of _____): \$ _____

26.D. Equitable interest resulting from use of community property to pay debts on wife's separate property:

Basis of claim: _____

Amount of claim (as of _____): \$ _____

27. Contingent Assets (e.g., lawsuits by either party against third party)

27.A. Nature of claim: _____

Amount of claim: \$ _____

27.B. Nature of claim: _____

Amount of claim: \$ _____

28. Community Liabilities

28.A. Credit Cards and Charge Accounts

28.A.1. Name of creditor: _____

Account number: _____

Name(s) on account: _____

Current balance (as of _____): <\$ _____ >

Balance as of date of separation: <\$ _____ >

28.A.2. Name of creditor: _____

Account number: _____

Name(s) on account: _____

Current balance (as of _____): <\$ _____ >

Balance as of date of separation: <\$ _____ >

28.A.3. Name of creditor: _____

Account number: _____

Name(s) on account: _____

Current balance (as of _____): <\$ _____ >

Balance as of date of separation: <\$ _____ >

28.A.4. Name of creditor: _____

Account number: _____

Name(s) on account: _____

Current balance (as of _____): <\$ _____ >

Balance as of date of separation: <\$ _____ >

28.A.5. Name of creditor: _____

Account number: _____

Name(s) on account: _____

Current balance (as of _____): <\$ _____ >

Balance as of date of separation: <\$ _____ >

28.B. *Federal, State, and Local Tax Liability*

28.B.1. Amount owed in any previous year <\$ _____ >
[describe liability, e.g., federal income tax/property taxes]

Amount owed for current year: <\$ _____ >

28.B.2. Amount owed in any previous tax year:
<\$ _____ >

[describe liability, e.g., federal income tax/property taxes]

Amount owed for current year: <\$ _____ >

28.C. *Attorney's Fees in This Case*

28.C.1. Husband (as of _____): <\$ _____ >

28.C.2. Wife (as of _____): <\$ _____ >

28.D. *Other Professional Fees in This Case*

28.D.1. Husband (as of _____):
<\$ _____ >

28.D.2. Wife (as of _____):
<\$ _____ >

28.E. *Other Liabilities Not Otherwise Listed in This Inventory* (e.g., loans, margin accounts, if not previously disclosed)

28.E.1. Name of creditor: _____

Account number: _____

Party incurring liability: _____

Is loan evidenced in writing? [Yes/No]

Current balance (as of _____): <\$ _____ >

Security, if any: _____

28.E.2. Name of creditor: _____

Account number: _____

Party incurring liability: _____

Is loan evidenced in writing? [Yes/No]

Current balance (as of _____): <\$ _____ >

Security, if any: _____

28.F. Reimbursement Claims against Community Estate

28.F.1. Reimbursement claim by husband's separate estate:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

28.F.2. Reimbursement claim by wife's separate estate:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

28.G. Equitable Interest Claims against Community Estate

28.G.1. Equitable interest due to financial contribution of husband's separate property to community estate:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

28.G.2. Equitable interest due to financial contribution of wife's separate property to community estate:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

28.G.3. Equitable interest resulting from use of husband's separate property to pay community property debts:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

28.G.4. Equitable interest resulting from use of wife's separate property to pay community property debts:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

28.H. Pledges (include charitable, church and school related)

28.H.1. Name and address of recipient: _____

Date of pledge: _____

Total amount of pledge: < _____ >

Is pledge payable in installments? [Yes/No]

Date each installment payment is due: _____

Amount of each installment: _____

28.I. *Contingent Liabilities* (e.g., lawsuit against either party, guaranty either party may have signed)

28.I.1. Name of creditor: _____

Name of person primarily liable: _____

Amount of contingent liability: <\$ _____ >

Nature of contingency: _____

Separate Estates of the Parties

29. Separate Assets of Husband (generally defined as assets owned before marriage or assets acquired during marriage by gift or inheritance or as a result of personal injury)

29.A. Description of asset: _____

Date property acquired: _____

How acquired (e.g., by gift, by devise, by descent, or owned before marriage): _____

Value (as of _____): \$ _____

29.B. Husband's separate reimbursement claim against community estate:

Value (as of _____): \$ _____

29.C. Husband's separate reimbursement claim against wife's separate estate:

Value (as of _____): \$ _____

29.D. Equitable interest claim due to financial contribution of husband's separate estate to

community estate:

Basis of claim: _____

Amount of claim (as of _____): \$ _____

29.E. Equitable interest claim due to financial contribution of husband's separate estate to wife's separate estate:

Basis of claim: _____

Amount of claim (as of _____): \$ _____

29.F. Equitable interest claim resulting from use of husband's separate property to pay debts on community property:

Basis of claim: _____

Amount of claim (as of _____): \$ _____

29.G. Equitable interest claim resulting from use of husband's separate property to pay debts on wife's separate property:

Basis of claim: _____

Amount of claim (as of _____): \$ _____

30. Liabilities of Husband's Separate Estate

30.A. Description of liability: _____

Date of liability: _____

How liability acquired: _____

Amount of liability (as of _____): <\$ _____ >

30.B. Wife's separate reimbursement claim against husband's separate estate:

Value (as of _____): <\$ _____ >

30.C. Community estate's reimbursement claim against husband's separate estate:

Value (as of _____): <\$ _____ >

30.D. Equitable interest claim due to financial contribution of community property to husband's separate estate:

Basis of claim: _____

Amount of claim (as of _____): <\$ ____ >

30.E. Equitable interest claim due to financial contribution of wife's separate property to husband's separate estate:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

30.F. Equitable interest claim resulting from use of community property to pay debts on husband's separate property:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

30.F. Equitable interest claim resulting from use of wife's separate property to pay debts on husband's separate property:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

31. Separate Assets of Wife (generally defined as assets owned before marriage or assets acquired during marriage by gift or inheritance or as a result of personal injury)

31.A. Description of asset: _____

Date property acquired: _____

How acquired (e.g., by gift, by devise, by descent, or owned before marriage): _____

Value (as of _____): \$ _____

31.B. Wife's separate reimbursement claim against community estate:

Value (as of _____): \$ _____

31.C. Wife's separate reimbursement claim against husband's separate estate:

Value (as of _____): \$ _____

31.D. Equitable interest claim due to financial contribution of wife's separate estate to community estate:

Basis of claim: _____

Amount of claim (as of _____): \$ _____

31.E. Equitable interest claim due to financial contribution of wife's separate estate to husband's separate estate:

Basis of claim: _____

Amount of claim (as of _____): \$ _____

31.F. Equitable interest claim resulting from use of wife's separate property to pay debts on community property:

Basis of claim: _____

Amount of claim (as of _____): \$ _____

31.G. Equitable interest claim resulting from use of wife's separate property to pay debts on husband's separate property:

Basis of claim: _____

Amount of claim (as of _____): \$ _____

32. Liabilities of Wife's Separate Estate

32.A. Description of liability: _____

Date of liability: _____

How liability acquired: _____

Amount of liability (as of _____): <\$ _____ >

32.B. Husband's separate reimbursement claim against wife's separate estate:

Value (as of _____): <\$ _____ >

32.C. Community estate's reimbursement claim against wife's separate estate:

Value (as of _____): <\$ _____ >

32.D. Equitable interest claim due to financial contribution of community property to wife's separate estate:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

32.E. Equitable interest claim due to financial contribution of husband's separate property to wife's separate estate:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

32.F. Equitable interest claim resulting from use of community property to pay debts on wife's separate property:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

32.G. Equitable interest claim resulting from use of husband's separate property to pay debts on wife's separate property:

Basis of claim: _____

Amount of claim (as of _____): <\$ _____ >

Child[ren]'s Property

33. Child[ren]'s Property (e.g., custodial accounts under the Texas Uniform Gifts to Minors Act or Uniform Transfers to Minors Act)

33.A. Name of financial institution: _____

Address of financial institution: _____

Name of account: _____

Account number: _____

Amount on deposit (as of _____): \$ _____

Name of minor for whom funds were deposited: _____

33.B. Name of financial institution: _____

Address of financial institution: _____

Name of account: _____

Account number: _____

Amount on deposit (as of _____): \$ _____

Name of minor for whom funds were deposited: _____

Trust and Estate Assets

34. Assets Held by Either Party for the Benefit of Another (include formal and informal trusts)

34.A. Name(s) of person(s) holding assets: _____

Description of assets: _____

Name and title of fiduciary (e.g., executor, trustee): _____

Name of owner of beneficial interest: _____

Value of assets (as of _____): \$ _____

34.B. Name(s) of person(s) holding assets: _____

Description of assets: _____

Name and title of fiduciary (e.g., executor, trustee): _____

Name of owner of beneficial interest: _____

Value of assets (as of _____): \$ _____

35. Assets Held for the Benefit of Either Party as a Beneficiary (include formal and informal trusts)

35.A. Name(s) of person(s) holding assets: _____

Description of assets: _____

Name and title of fiduciary (e.g., executor, trustee): _____

Name of owner of beneficial interest: _____

Value of assets (as of _____): \$ _____

35.B. Name(s) of person(s) holding assets: _____

Description of assets: _____

Name and title of fiduciary (e.g., executor, trustee):

Name of owner of beneficial interest: _____

Value of assets (as of _____): \$ _____

Verification

I, _____,

state on oath that, to the best of my knowledge and belief, this inventory and appraisal contains -

1. a full and complete list of all properties that I claim belong to the community estate of me and my spouse, with the values thereof;
2. a full and complete list of all properties in my possession or subject to my control that I claim or admit are my or my spouse's separate property and estate, with the values thereof; and
3. a full and complete list of the debts that I claim are community indebtedness.

Any omission from this inventory is not intentional but is done through mere inadvertence and not to mislead my spouse. There may be other assets and liabilities of which my spouse is aware, and the omission of those items from this inventory should not be construed as a waiver of my interest in them.

Signature

SIGNED under oath before me on _____.

Notary Public, State of Texas